

Code	SBT
Company name	Thanh Thanh Cong – Bien Hoa Joint Stock Company
Date	01/27/2021
Subject	Result of Public Offering of bonds

Content:

Thanh Thanh Cong – Bien Hoa Joint Stock Company announces the result of public offering bonds as follows:

I. Information on public offering of bonds:

1. Issuer: Thanh Thanh Cong – Bien Hoa Joint Stock Company
2. Bond name SBTB2124001 bond
3. Bond type: non-convertible bond, unsecured and without warrants
4. Par value: VND 100,000/bond
5. Bond term: 36 months
6. Interest payment term: Once every three months
7. Interest rate:
 - For the first four interest periods: 10%/year;
 - For next interest periods: sum of 3.875%/year and the reference interest rate. In particular, the reference interest rate is the average of the interest rates of personal savings (deferred interest payment) with a term of 12 months (or equivalent) in VND quoted by BIDV, Vietcombank, VietinBank and Techcombank on the determination date
8. Registered offering volume: 7,000,000 bonds
9. Number of shares to sell directly to investors: none
10. Expected mobilized capital: VND 700,000,000,000
11. Issue date: January 26, 2021

12. Beginning date: January 06, 2021

13. Ending date: January 26, 2021

14. Time for subscription and payment: from January 06, 2021 to January 26, 2021

15. Time for payment: January 19, 2021

16. Ending date of bond transfer: within 30 days from the issue date.

II. Underwriter: Techcombank Securities Joint Stock Company (TCBS)

III. Distribution agent: Techcombank Securities Joint Stock Company (TCBS)

IV. Result:

Object	Offering price (VND/bond)	Number of offered bonds	Number of bonds registered to buy	Number of distributed bonds	Number of persons registering to buy	Number of distributed persons	Number of undistributed persons	Number of remaining bonds	Distribution ratio
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1, Individual investors Of which:									
- Local investors	100,000	7,000,000	0	0	0	0	0	7,000,000	0.00%
- Foreign investors	100,000	7,000,000	0	0	0	0	0	7,000,000	0.00%
2. Institutional investors Of which:									
- Local investors	100,000	7,000,000	16,400,000	7,000,000	4	4	0	0	100.00%

- Foreign investors	100,000	7,000,000	0	0	0	0	0	7,000,000	0.00%
Total		7,000,000							100.00%

V. Summary result:

1. Total distributed volume: 7,000,000 shares (accounting for 100% total bonds to be offered)
2. Total proceeds from the offering: VND 700,000,000,000
3. Total expense: VND 0
4. Total net revenue from the offering: VND 700,000,000,000.

VI. Capital structure of the issuer after the offering:

Unit: VND1,000

Item	Before the public offering (09/30/2020)	After the public offering (01/26/2021)
Total liabilities	5,823,133,051,621	7,040,701,792,997
Short-term liabilities	5,325,115,166,404	5,290,725,273,541
Long-term liabilities	498,017,885,217	1,749,976,519,456
Of which: Bond	512,480,000,000	1,212,480,000,000
Total share capital	6,083,518,850,000	6,387,694,800,000
Ratio of Liabilities to Total share capital	95.72%	110.22%

Of which, the total value of bonds owned by foreign investors after the public offering: 0 VND (accounting for 0% of total value of outstanding SBTB2124001 bonds).

